

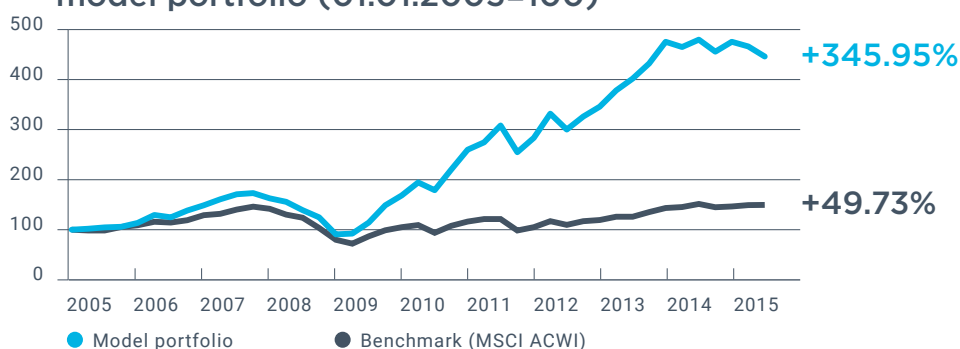
# «BRANDS & LUXURY»: ASSETS WITH TIME-PROVEN PRESTIGE

Annual  
portfolio  
growth rate  
**+16.9%\***

«Brands & Luxury» – it is a prestige, exclusivity and flawless reputation converted into securities. The investment idea built upon essential aspects of the global luxury and premium goods market.

Investment type	Individual Portfolio
Asset class	Stocks
Currency	USD
Minimum investment amount	100 000 USD
Geographical focus	Global markets
Investment limitations	Stocks of public companies with famous brands and premium goods
Recommended investment horizon	More than 3 years
Expected return	More than 10% annually
Subscription fee	0.35%
Management fee	1.50% per annum

## Historical performance of «Brands & Luxury» model portfolio (01.01.2005=100)



\* Backtesting of «Brands & Luxury» model portfolio from 01.01.2005. Past performance does not guarantee future profitability.

Annual compound growth rate reached +16.9%, thus outperforming benchmark by seven times.



## «BRANDS & LUXURY»: ASSETS WITH TIME-PROVEN PRESTIGE

Investment portfolio «Brands & Luxury», constructed by Rietumu Asset Management, offers an opportunity to profit along with world's leading companies whose products for years have been serving as a benchmark of quality and prestige for millions of people globally.

### ESSENTIAL TRAITS OF THE PORTFOLIO



#### Stable target market

- high consumer purchasing power
- brand loyalty
- low sensitivity to price growth



#### High-quality management

- highly experienced management team
- established management traditions
- high profitability



#### Rapidly growing demand

- growing number of millionaires
- fast adoption of western lifestyle by eastern world
- Asia – the main demand growth driver



#### «Defensive» market sector

- resilience of business model during economic downturn
- shareholders' reward in the form of ample dividends

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